PLANTA Projektmanagement-Systeme GmbH

Your partner for professional project, multi-project and portfolio management

Agenda



01 Our Company



02 Our Customers



03 Our Products



04 Live Demo & Questions



05 Next Steps

01

Our Company

About Us

One of the leading suppliers of PM software on the European market

Headquartered in Karlsruhe since 1980

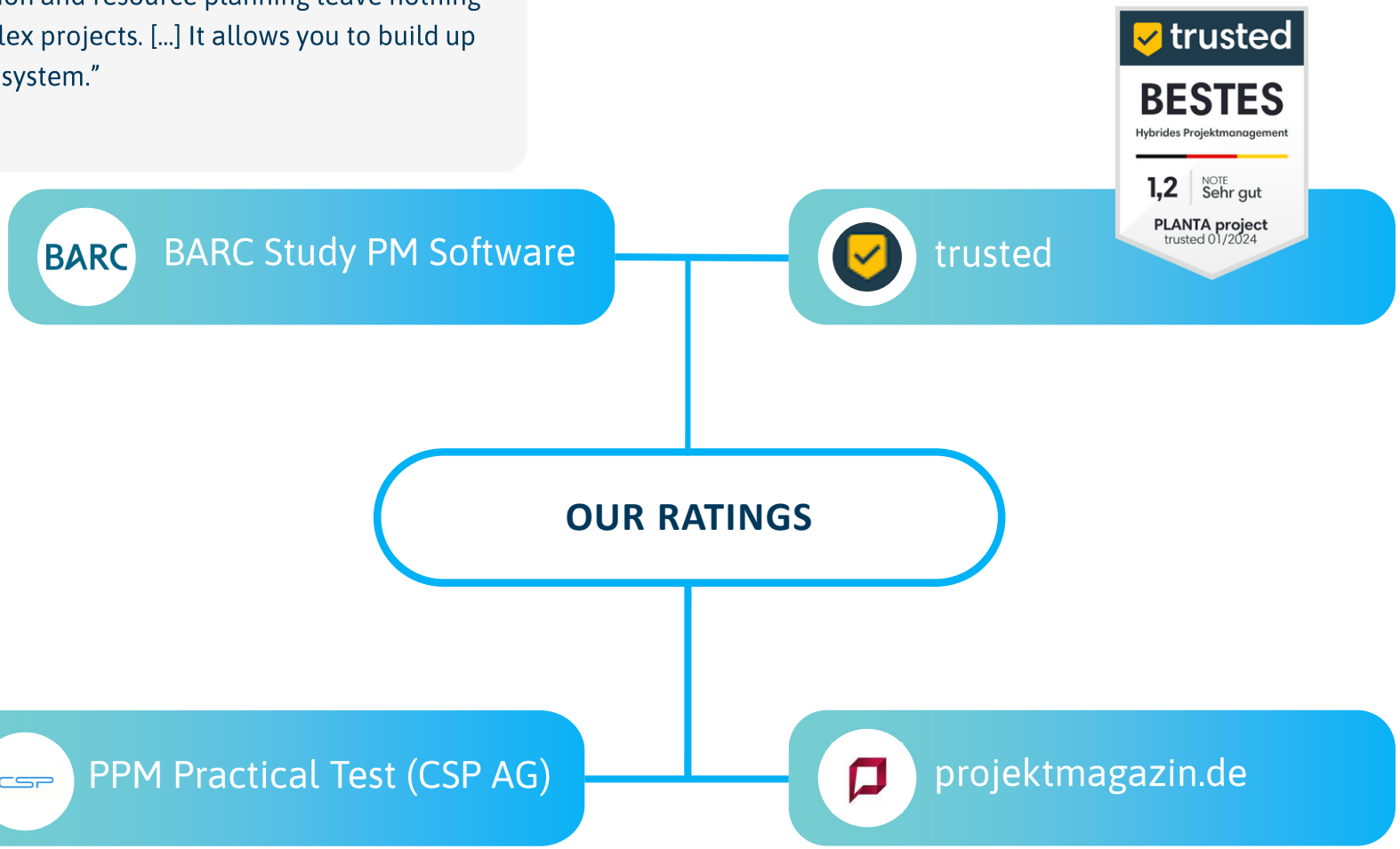
– Software **Made in Germany**

Continuous growth and ongoing development of the PM software

In constant dialog with employees and customers

Active – Innovative – Fair – Authoritative

“PLANTA’s scheduling function and resource planning leave nothing to be desired, even in complex projects. [...] It allows you to build up a multi-project information system.”



“PLANTA leads in all three areas of the software comparison on the subject of project portfolio: Management Cockpit, PPM Cockpit, Project Cockpit”

93 % Expert Assessment

Our Partners

PLANTA

Project Management Institute. Germany

Software Bundesverband IT-Mittelstand Made in Germany 100% Service Qualität Zukunft

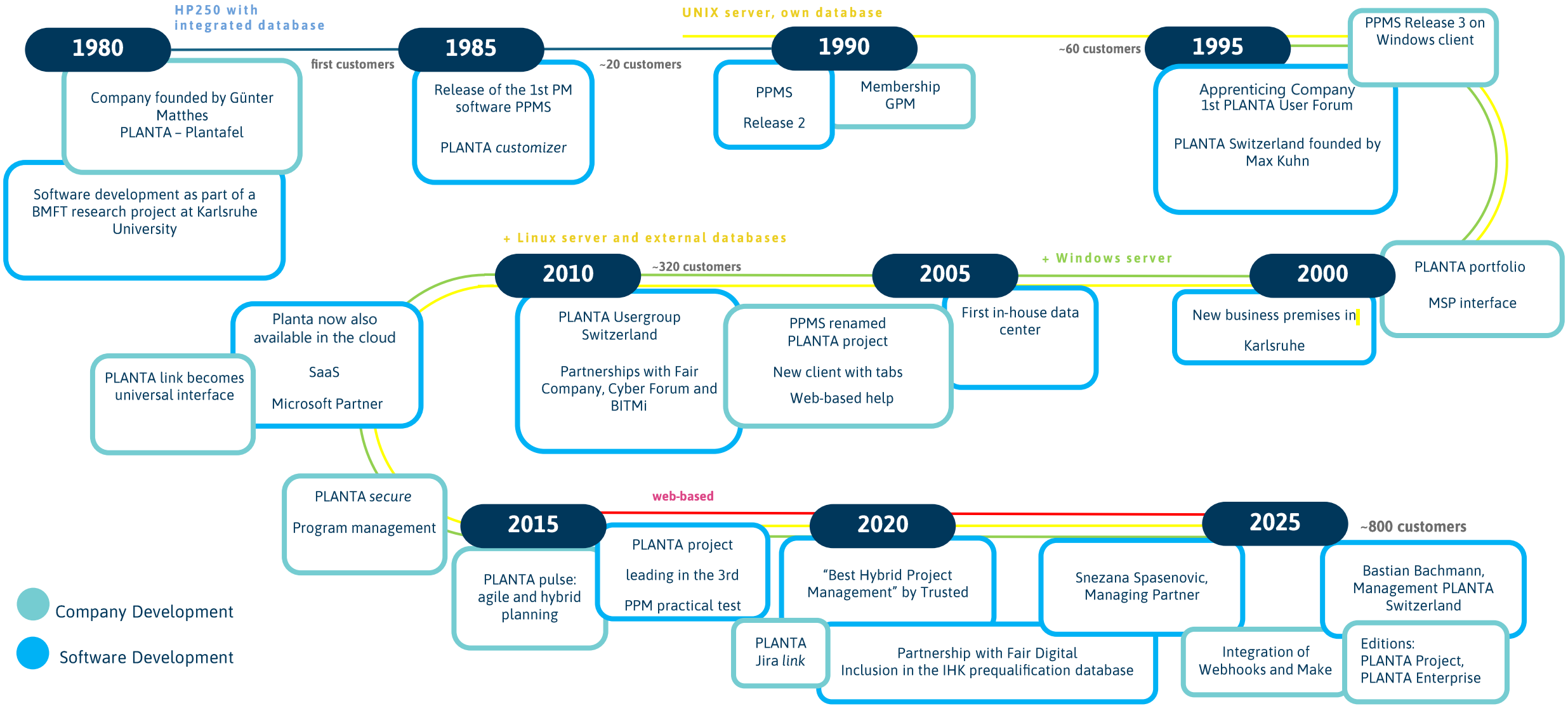
GPM | Firmenmitglied

fair.digital

CyberForum

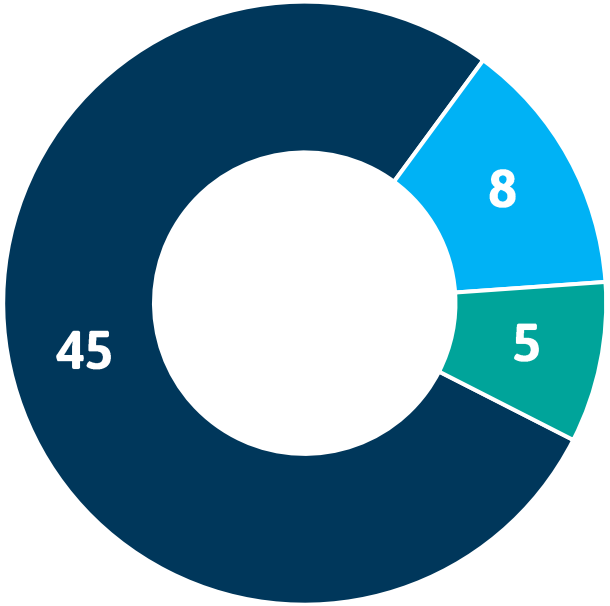
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Company History



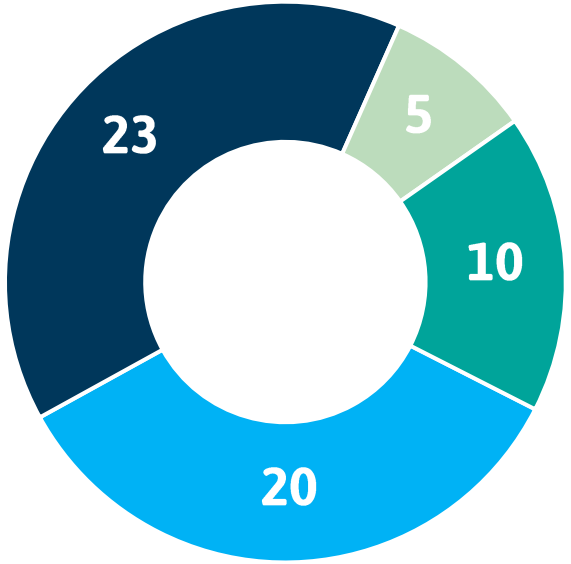
Employees

By Number



■ PLANTA Germany ■ PLANTA Switzerland ■ External Employees

By Department



■ Software Development ■ Customer Service*
■ Administration ■ Documentation and Marketing

* Project Management, Consulting, Sales, Customizing, Training, Support

This Is What We Stand For

Competent	Reliable	Dynamic	Agile

- Experienced employees with profound knowledge
- Complete solution from strategic planning up to agile team work
- Owner-managed company in Karlsruhe
- Cross-sector software solution
- On the market for 45 years
- 800 licenses with more than 80,000 users
- One of the leading suppliers for enterprise project management in Europe
- Outstanding results in independent software comparisons
- Dynamic adjustment to individual processes
- Product development in direct cooperation with customers
- Competent partner even after software implementation

What We Offer

01 Consultation

- Mapping of methods, procedures, guidelines and processes into the software
- Designed for efficient use of tools

02 Implementation

- Software installation
- Training (standard system and customer-specific systems)
- Conception and implementation of customization and interface adjustments
- Integration into existing IT systems

03 Assistance

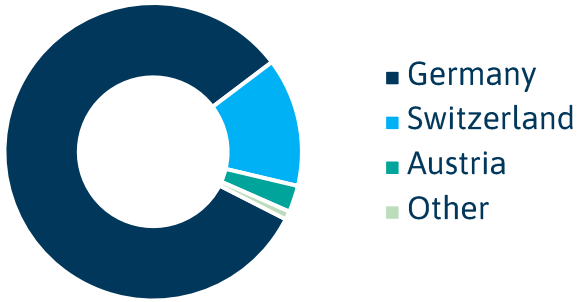
- Support services for seamless operation and efficient use of tools
- Permanent technical and functional development of the software
- Assistance in monitoring and software updates

02

Our Customers

Who Are Our Customers?

Licenses by Country



Licenses by Company Size



Licenses by Operation Area

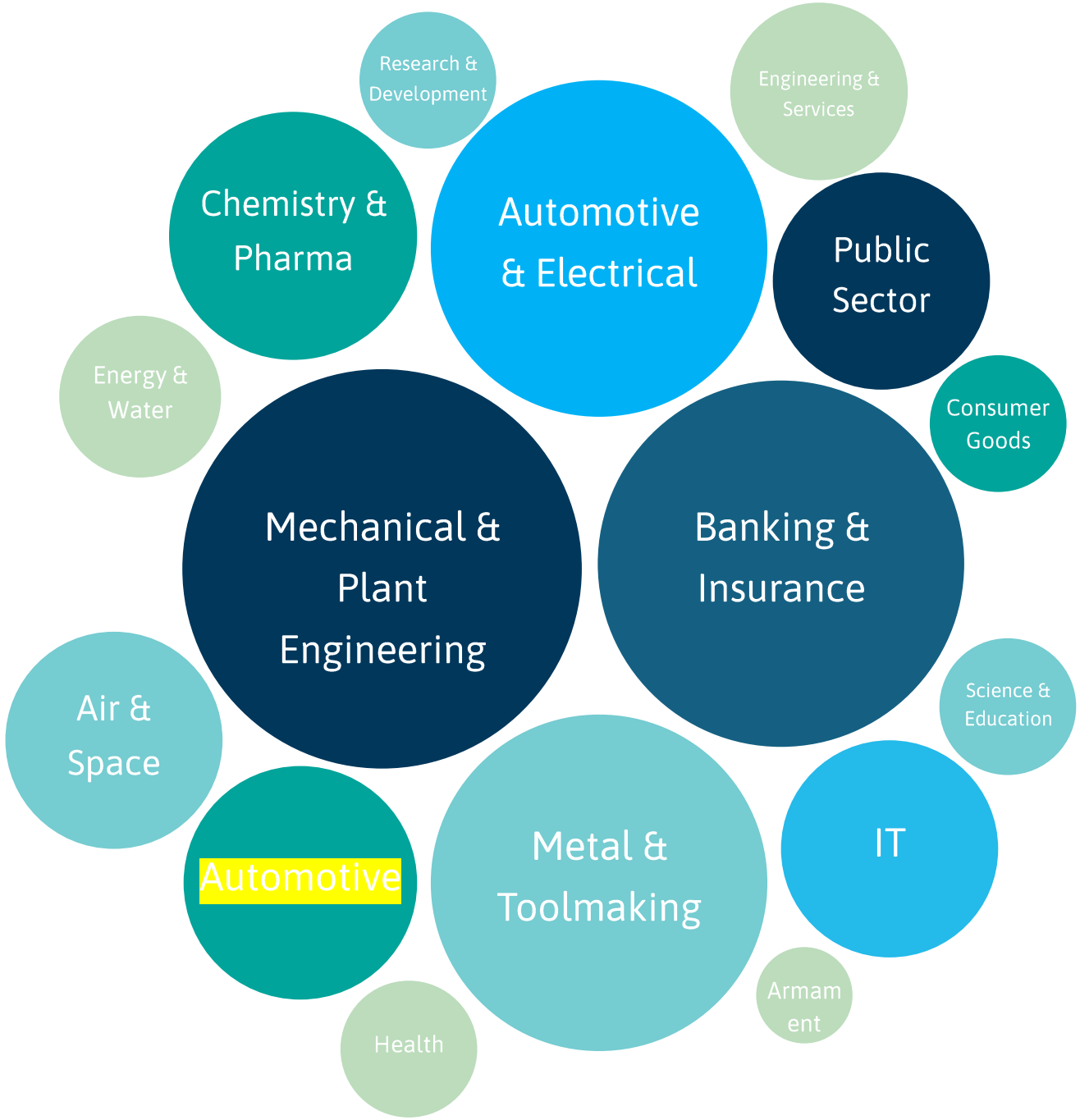


More than 80,000 users with approx. 800 company licenses

Companies from the fields of IT, research and development, mechanical engineering, banks and insurance companies, as well as automobile manufacturers and suppliers

National and international operating customers

Customers by Sector




Instrument Systems
light measurement
FOM Hochschule
STIHL
Kanton Zug
CURTISS-WRIGHT
micro automation
schreiner Group
beyond gravity
oerlikon balzers
GIRA
DIEHL Aerospace
LOESCH PACK PIEPENBROCK GROUP
MAX FRANK BUILDING COMMON GROUND
TDK
SCHWABE
Dr. Willmar Schwabe
From Nature. For Health.
HEIDELBERG
LOSAN PHARMA
Mahr
UNIPRE
UP
EUROPE
schlatter
Deutsche Rentenversicherung Baden-Württemberg
VAC
VACUUMSCHMELZE
BAUSCH+STRÖBEL
Basler Versicherungen
STADTWERKE ROSTOCK
PROVINZIAL
Die Versicherung der Sparkassen
VOLKSWAGEN FINANCIAL SERVICES
THE KEY TO MOBILITY
steffen holzbau
JOHANNITER
HealthCare-IT Solutions
DIEHL Defence
BMW
KETEK
ka racing
Luzerner Kantonalbank
JUNGHANS microtec
WERKZEUG- UND FORMENBAU
LUXFORGE
SEEPEX.
LEONI
HERMES ARZNEIMITTEL
Frenzelit
creating hightech solutions
eQ-3
Universität Konstanz
Deutsche Rentenversicherung Nord Ost West Informationstechnik
MAGNET-MOTOR
ATRUVIA
staiger
FLUID CONTROL EXCELLENCE
Kanton Zürich
Direktion der Justiz und des Innern
LIGHTWORKS
PASSION FOR LIGHT
YAMAICHI ELECTRONICS
entega
thyssenkrupp
JÄGER
a schlatter brand

Mechanical & Plant Engineering

PLANTA

MAGNET-MOTOR

schlatter

LOESCH PACK
PIEPENBROCK GROUP

micro automation

Frenzelit
creating hightech solutions

Mahr
UNIPRE
UP
EUROPE

thyssenkrupp

SEEPEX.

BAUSCH+STRÖBEL

JÄGER
a schlatter brand

LUXFORGE

Research & Development



IT & Organization

PLANTA

Basler Versicherungen

ATRUVIA

PROVINZIAL
Die Versicherung der Sparkassen

FOM Hochschule

VOLKSWAGEN FINANCIAL SERVICES
THE KEY TO MOBILITY

Kanton Zug

Deutsche Rentenversicherung Nord Ost West Informationstechnik

STADTWERKE ROSTOCK

Luzerner Kantonalbank

JOHANNITER
HealthCare-IT Solutions

Kanton Zürich
Direktion der Justiz und des Innern

Universität Konstanz

Deutsche Rentenversicherung Baden-Württemberg

What Our Customers Say



Losan Pharma GmbH

The benefit of the new tool is not limited to the fact that it enables all employees to manage their tasks in boards, but it also improves communication and collaboration significantly.

– Kerstin Moerel



KETEK GmbH

“All projects are centralized in PLANTA. Colleagues now have a better project overview and can plan dependencies between projects.”

– Wolf-Georg Pichler



Uhde High Pressure Technologies GmbH

“The implementation of the new PM system has significantly and measurably increased adherence to delivery dates.”

– Dennis Tomath

03

Our Products

Planning Systems

For strategic, operative & agile PM



AI in the PLANTA Software

Step 1

Using AI in the Help System of the PLANTA Software

User questions are answered context-sensitively based on the online help

Language model (here ChatGPT, RAG technique[1]) connected to the online help

→*User receives answers*
→*Can call up projects*

[1] RAG = Retrieval Augmented Generation

Completed

Step 2

Automatic generation of schedules

Data basis:
Project templates and projects in the PLANTA system

User enters their plan as text

System suggests multiple project plans from which the user can choose

Completed

Step 3 is in progress...

PLANTA Key Features

- Single Project Management
- Resource Planning
- Multi Project Management
- Cost Planning
- Change Management
- Project Controlling
- Project Portfolio Management
- Agile / Hybrid PM
- Flexibility & Adjustability

Strategic Project Management

PLANTA

Invest in the “right” projects: a secure process from idea and evaluation to request and planned project

Project Idea & Evaluation

- Risk Checklist
- Objective Evaluation

Project Prioritization

- Strategic Capacity Planning
- Portfolio Simulation
- Portfolio Road Map

Portfolio Status

- Monitoring Quality Gates
- Status Reports
- Graphical Visualization of the Project Estimate

Operative Project Management

PLANTA

Support in all project phases: initiation, planning, implementation, conclusion

Plan & Decide

Multi-Project Planning with:

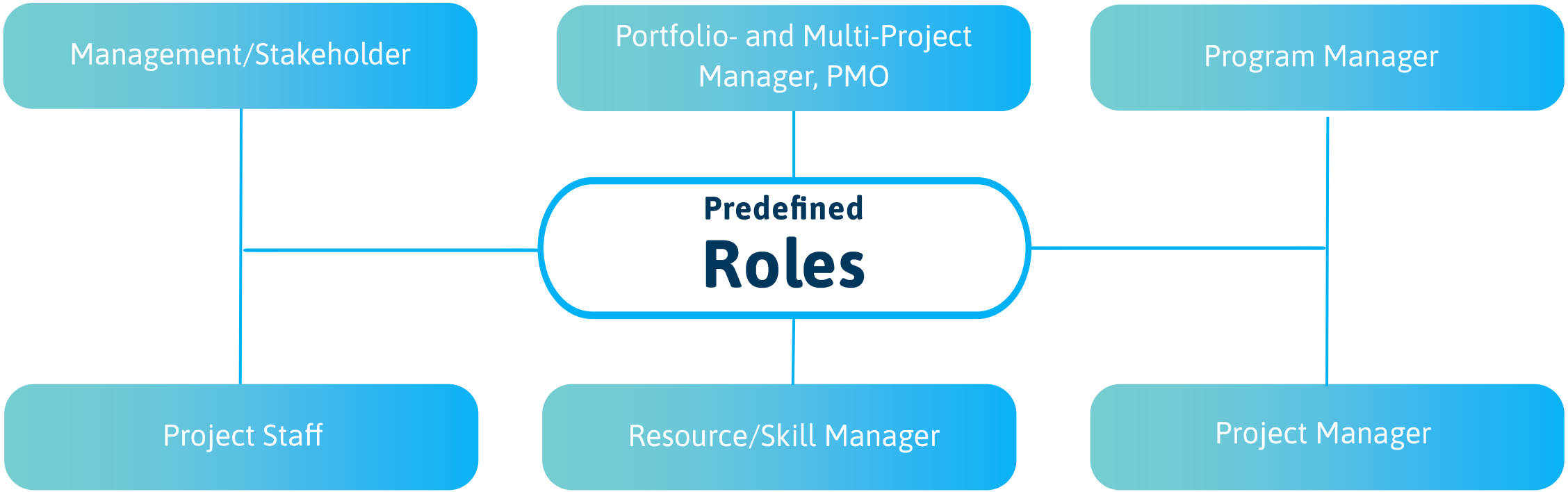
- Adjustable templates
- Process models
- Cost Planning
- Risk Management
- Financial Ratios

Control & Optimize

- Operative Resource Management
- Skill Management
- Performance Recording and Cost Input
- Milestone Control

Monitor & Evaluate

- Project Progress Monitoring
- Planned-actual Comparison
- Status Reports


Management/Stakeholder
Portfolio- and Multi-Project Manager, PMO
Program Manager
Predefined
Roles
Project Staff
Resource/Skill Manager
Project Manager

Agile/Hybrid Project Management

Collaboration Tool for (Project) Teams

Team Communication & Collaboration

- Checklists, file sharing, traffic light function, chat function, etc.
- Ideal for project teams for planning projects and sub-projects – e.g., in product/software development, services, IT & organization, marketing and meeting management.

Quick Access & Good Overview

- Intuitive detailed planning in Kanban boards
- Clear board view, calendar view
- Personal dashboard with list view

Hybrid

- Connects the agile and the traditional project environment
- Integrated time recording

General Functions



Role-based Work

- Use of predefined roles
- Simple adaptation and generation of own roles



Visualization of Process Workflows

- Project processes, e.g., in accordance with DIN 69901-2, PMI, PRINCE2 are predefined or can be defined individually
- Authorizations can also be controlled via the process

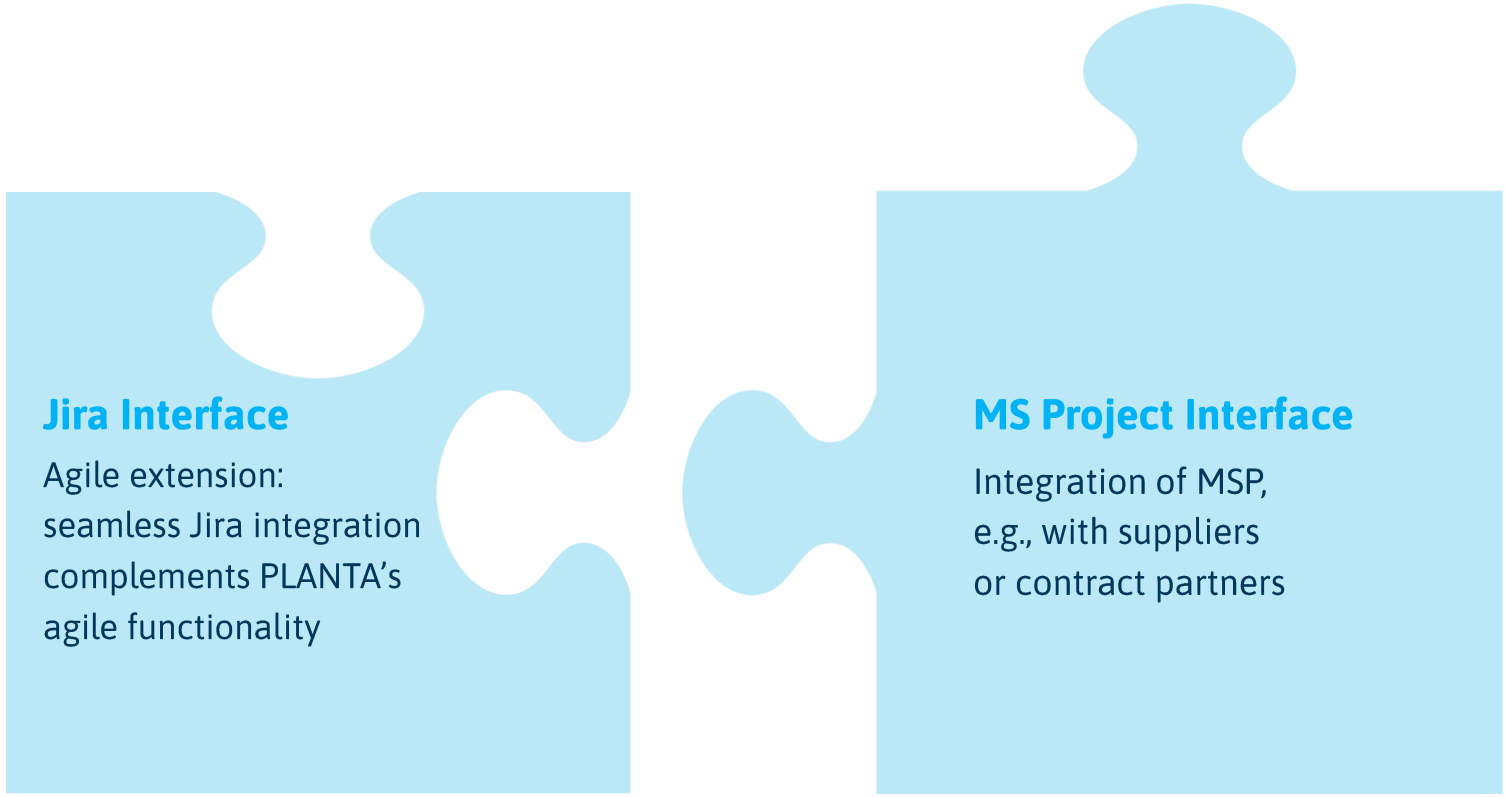


Integration into existing Solutions

- Standardized interfaces (e.g., SAP, MS Project, MS Excel, MS PowerPoint)
- Individual interfaces can be configured flexibly via parameters

PLANTA Add-Ons

Investment Security due to Integrability and Adaptability



Interfaces/Integrations

Interfaces



ERP Systems

- SAP ERP: PS-System, CO, SD (SAP-RFC Calls, REST)
- SAP S4/HANA (SAP-RFC Calls, REST)
- ProAlpha

Office

- Microsoft 365 (Excel, PowerPoint, Outlook, Word, MS-Project)
- Google Calendar
- PDF Creation
- Hyperlinks for Documents
- Adaptive Cards

Hybrid PM with

- PLANTA Project
- Jira
- Gitlab

Individual

- Flexibly configurable
- Python API
- REST-API
- Webhooks

Authentication/ User Master Data

- PingFederate
- Active Directory / Entra Domain Services (LDAPS)
- OpenID Connect
- SAML
- Kerberos
- Oauth

Reporting

- Export im DATEV-Format
- Power BI
- QlikView

Hybrid Project Management with JIRA



Interface to JIRA

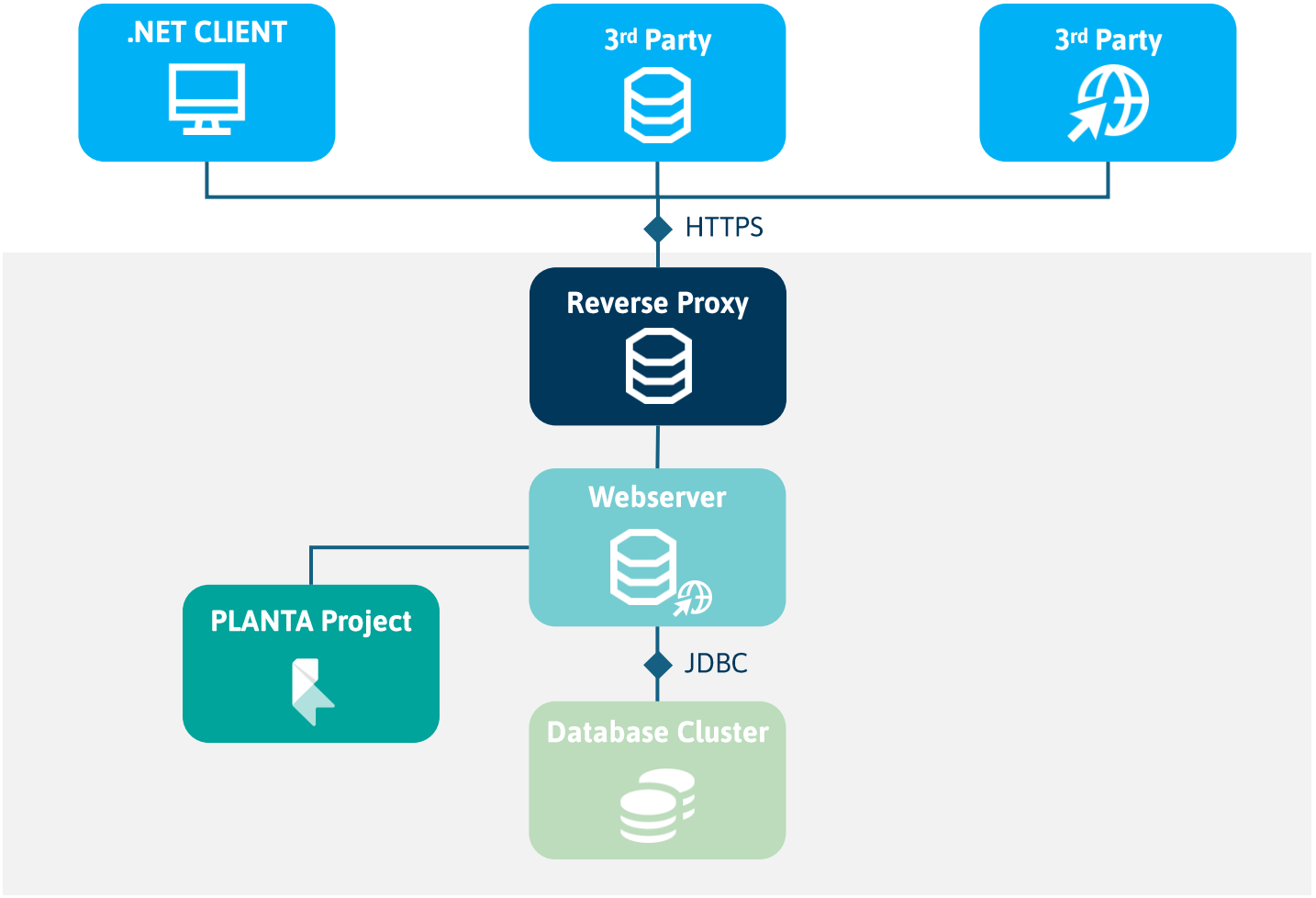
Manner of Application

- Combination of PLANTA Project with Jira task management
- In PLANTA Project: create projects and tasks (epics) in Jira
- Transfer recorded hours (workload) from Jira to PLANTA Project

Benefits

- Traditional and agile project management methods can be used flexibly
- Effort recorded in Jira generates progress and actual costs in PLANTA Project
- Interface can be quickly adjusted to company processes

Technology


.NET CLIENT
3rd Party
3rd Party
HTTPS
Reverse Proxy
Webserver
PLANTA Project
JDBC
Database Cluster

SaaS vs. On-Premises

PLANTA offers both SaaS- and On-Premises licenses

Benefits

SaaS

- Lower start costs and overall lower costs due to fewer personnel
- Installation and use possible without IT
- Provider takes care of maintenance, support and data recovery
- More flexibility, scaling and downgrades possible
- Less effort during initial installation

On-Premises

- Software can be highly customized to your own company
- Optimal for data-sensitive industries: data remains on your own servers
- Overall, more control, complete implementation in the internal IT structure
- Use is independent of the Internet
- Software license is purchased with unlimited right of use

Software as a Service (SaaS)

PLANTA offers both SaaS- and On-Premises licenses



Highest Security Standards

- Software 100% Made in Germany
- Data storage according to GDPR and BDSG
- Data center in Germany



Saves Time and Resources

- No Installation required
- We take care of Hosting and Administration of the System



Certified Computing Centers

- ISO 27001 certified data centers
- Up-to-date threat detection processes
- Secure Infrastructure

Service and Support

Our Support Packages

We will be happy to send you a complete overview on request.

Support Package Light

- Maximum of 2 contact persons on the customer side
- Ticket system allocation from PLANTA
- No infrastructure
- Right to the latest release of all purchased components
- No special technical services

Support Package Standard

- Maximum of 4 contact persons
- Everything in the Light package
- Test platform hosted by PLANTA
- Annual performance analysis with recommended measures
- 1-day technical workshop + 20% discount on participation in the user forum*

Support Package Premium

- Maximum of 8 contact persons on the customer side
- Everything in the Standard package
- Use of the customer ticket system (surcharge)
- Illustration of a customer-oriented environment
- Update service + participation in customer conferences
- 2-day technical workshop* + 30% discount on the user forum + standard training (2 days) / individual training (1 day) for 1 person*

* excluding travel/accommodation costs

04

Live Demo with Questions and Discussion

05

Outlook and Next Steps

Flexible License Model

Licensing by number of reference objects

With this license model, the prices are based on the planning volume, i.e., the number of tasks (work packages) of all projects that are planned at the same time

Unlimited number of users

- The software can be used for all areas and employees.
- External employees can be authorized to use the program independent of your respective license.

Flexible

- You can flexibly increase the planning volume at any time

Licensing by number of users

License model by number of users

- Licensing by number of named users, i.e., by the number of users stored in the system
- Perfectly suited for customers with a high number of projects and tasks, but few users

Unlimited planning volume

- The planning volume, i.e., the number of projects and work packages, is unlimited

Flexible

- The number of users can be increased flexibly at any time, so additional users can work with the program

Stay Up-to-Date

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PLANTA Projektmanagement-Systeme GmbH

Contact Me



Jochen Geißer

Jochen Geißer

Head of Sales

- Responsible for Sales & Key Account Management
- Expert in project management and PM software
- Member of the GPM working group “PM Software”
- Speaker on the topics of project management, PM software, and (project) team leadership

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Want to know more about PLANTA? I am happy to advise you personally.

Contact Us

Do you have any questions?
Give us a call or send us an e-mail. We are happy to help!



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